

# JEWELLERY INDUSTRY GUIDE

Updated 9 July 2010



## Directories

**The British Jeweller Yearbook** (Retail Jeweller, 2008)

[(B)DIR 338.47739270941 BUS]

Includes information on various aspects of the jewellery trade as well as details of forthcoming trade fairs, and a-z. company listing and commodity indices.

**JCK Jewelers Directory and Guide** (Reed Business Information, 2008)

[(B) DIR 381.45739270294 BUS]

US directory includes listings for such products as diamonds, gifts, jewellery and watches. There is also some company information.

**Gifts and Decorative Accessories** (Lawrence Rotondi, 2004) [(B) DIR AA 750 BUS]

US buyer's directory which includes listings for manufactures distributors, suppliers, collectors clubs and Industry associations. There are also indexes by product and by trade name.

**Hand Made in Britain: The Visitor's Guide** (Vacation Work 2002), [(B) DIR AA 750 BUS]

Compiled by Victoria Pybus the guide covers craft centres, workshops and galleries in England, Scotland and Wales. Arrangement is mostly by area and, within that, by product.

## Small Business Help

**Craft and Art**, (Small Business Help Section, Business and IP Centre)

**Jewellery Maker** (Available via online database COBRA [bop 008])

**Jewellery Retailer** (Available via online database COBRA [bop 106])

**Crafts** (Available via online database COBRA [syn065])

**Fashion Accessories Retailer** (Available via online database COBRA [bop109])

## Market Research & Statistics

**Top Markets: Clothing, Personal Goods & Home Goods 2010** (Key Note, 2010) (available online via electronic sources)

This Key Note Market Focus report is a compilation of Key Note Market Reports, Market Report Plus and Market Assessment reports published in 2009. The market size data and commentary in the text were correct at the time the individual reports were initially published, and have not been revised for this edition. Including jewellery and watches.

**Market Forecasts: Lifestyle, Health & Retailing** (Key Note, 2010) (available online via electronic sources)

This Key Note Market Focus report is a compilation of Key Note Market Reports and Market Assessment reports published in 2009. The market forecast data and commentary in the text were correct at the time the individual reports were initially published, and have not been revised for this edition. This report covers Key Note titles relating to lifestyle, health and retailing.

**Jewellery & Watches in the United Kingdom 2010** (Available via online database, Datamonitor Technology Knowledge Centre)

Market size, share and segmentation data plus detailed analysis and company information for the UK jewellery and watches market.

**Jewellery & Watches in Western Europe 2010** (Available via online database, Datamonitor Technology Knowledge Centre)

Market size, share and segmentation data plus detailed analysis and company information for the Western European jewellery and watches market.

**Jewellery & Watches in Eastern Europe 2010** (Available via online database, Datamonitor Technology Knowledge Centre)

Market size, share and segmentation data plus detailed analysis and company information for the Western European jewellery and watches market.

**Jewellery & Watches in Europe 2010** (Available via online database, Datamonitor Technology Knowledge Centre)

Market size, share and segmentation data plus detailed analysis and company information for the European jewellery and watches market.

**Global Jewellery & Watches 2010** (Available via online database, Datamonitor Technology Knowledge Centre)

Market size, share and segmentation data plus detailed analysis and company information for the global jewellery and watches market.

**Global Gold 2010** (Available via online database, Datamonitor Technology Knowledge Centre)  
Market size, share and segmentation data plus detailed analysis and company information for the global gold industry.

**Jewellery and Watches** [Market Report] (Key Note, 2009) [(B) MKT 338.47739270941 BUS] (also available online via electronic sources)

Includes Competitor Analysis, The jewellery market in the UK is very fragmented in terms of supply and retail. Top Markets: Clothing, Personal Goods & Home Goods.

**Global Luxury Retailing 2009** (Available via online database Verdict)

The global downturn has caught up with the rich and famous and the luxury sector is starting to suffer. This report outlines global and regional expenditure and investigates retailers' performance as well as the key strategic issues they face.

**Market Forecasts: Clothing, Personal Goods & Home Goods 2008** (Key Note, 2008) (available online via electronic sources)

This Key Note Market Focus report is a compilation of Key Note Market Reports, Market Report Plus and Market Assessment reports published in 2009. The market forecast data and commentary in the text were correct at the time the individual reports were initially published, and have not been revised for this edition. This report covers Key Note titles relating to clothing, personal goods & home goods.

**Global Jewellery Retailing 2008** (Available via online database Verdict)

An analysis of the global jewellery & watch market with regional market values and trends, forecasts to 2013 and profiles of a comprehensive range of leading operators, including trading records and global market shares.

**Global Precious Metals & Minerals 2010** (Available via online database, Datamonitor Technology Knowledge Centre)

Market size, share and segmentation data plus detailed analysis and company information for the global precious metals & minerals industry.

**Country Reports-Jewellery** (Available via online database, GMID)

Countries included are China, Japan, Hungary, Italy, Netherlands, Mexico, Germany, Brazil, US, India, Belgium, South Africa, UK, Spain, Sweden, France and Australia. Includes Headlines, Sector trends, Complete landscape, Sector outlook and Sales.

**Consumer expenditure on Jewellery, silverware, watches and clocks** (Available via online database, GMID)

Countries included are EU, World, Asia Pacific, Azerbaijan, China, Hong Kong, India, Indonesia, Japan Kazakhstan, Malaysia, Pakistan, Philippines and Singapore. Figures from 2004.

**Business Ratio Report: The Jewellery Trade** (Key Note, 2009 [(B) MKT 338.437392702541 BUS])

This report offers Company information including corporate performance, rankings and company profiles and consumer goods including jewellery.

**GFMS: Gold survey 2009** (GFMS, 2009) [(B) MKT 338.2741021 BUS]

This Report Offers Gold Prices, Investment, mine supply, supply from above ground stock, gold bullion trade and fabrication demand.

**Financial survey report: The jewellery industry** (Key Note, 2009 [(B) BUS 338.43739270941 BUS])

This report offers company information including corporate performance and company profiles, consumer goods including watches clocks and jewellery and distribution.

**World Silver Survey** (The Silver Institute, 2009) [(B) MKT 338.4766923 BUS]

This report offers market analysis, summary and outlook, silver prices, Investment, mine supply, supply from above ground stock, silver bullion trade and fabrication demand.

**Giftware** (Key Note, 2009) [(B) MKT 338.4767 BUS] (also available online via electronic sources)

This report offers Market definition, market size, Industry background, competitor analysis, strengths and weaknesses, buying behaviour, current Issues the global market, forecasts and company profiles.

**Market Forecasts: Business Services and Training 2008**(Available via online database, Keynote)  
Contains Jewellery Umbrellas and other miscellaneous forecasts. The forecast total UK corporate gift wear market by value, future trends, threats and bespoke versus high volume gifts.

#### **Datamonitor Technology Knowledge Centre**

In-depth ICT analysis comprising Ovum, Butler Group and Datamonitor Technology research.  
Contains many reports around the Jewellery trade.

#### **Verdict** (available online via electronic sources)

Independent analysis of the UK and European retail industry. Reports and research on Jewellery include News, Opinion's, relevant research and company information. Sectors also covered include clothing and footwear, food and drink, DIY, electricals, homewares and personal care.

#### **Global Market Information Database (GMID - Euromonitor Intl)**

Provides comparable international market intelligence on countries, consumers and industries. Offers access to over 4,500 global, country, industry, company and lifestyle reports, company profiles, company market share and brand share rankings, plus 205 country profiles.

### **Trade Magazines**

**Jewellery focus** (Mulberry Publications, 2008 onwards) [General Reference Collection ZK.9.b.26500]  
A monthly publication looking into general areas of the jewellery industry.

**Gems & jewellery** (Gemmological Association, 2005 onwards) [General Reference Collection ZK.9.b.23145]

This journal is published quarterly, earlier title was Gem & jewellery news. Covering gems, precious stones and the jewellery trade.

**Basel Magazine** (CRU Publishing Ltd, monthly, 1999 onwards) [ZK.9.b.13909] (Humanities, must be ordered on the Integrated Catalogue).

Covering diamonds, watches, designers, luxury goods, market reports and trade show reviews

**Luxury Product and Service Briefing** (Atlantic Publishing Ltd 1995 onwards) [(P) AL 90-E (64) BUS]

This journal offers News about the luxury goods Industries including fashion, beauty, fragrances, jewellery, publishing, travel, hotels and art.

**Gifts Today** (Lema Publishing Ltd, 1997 onwards), [ZK.9.b.10592] (Humanities, must be ordered on the Integrated Catalogue).

This journal offers leisure, distribution, and consumer goods (including jewellery and giftware)

**SA Jewellery News** (Johannesburg: Diamond News and SA jeweller, 2000 onwards, monthly) [(P) TN76-E (11)]

This journal offers the jewellery trade South Africa, and the diamond industry trade South Africa.

**Progressive jewellery** (Max Publishing), [(P) 381.573927094105 -E (1) BUS]

The last 4 years only held for this publication

#### **Harrington & Hallworth, H&H**

[General Reference Collection, ZC.9.b.8841]

This is an annual publication on the jewellery and watch industry. Received from 2008.

**Factiva** (available online via electronic sources within the Business and IP Centre).

A simple search, providing the latest news and information from many industries, including jewellery. Offers more than 10,000 publications from 159 countries.

**ABI** (available online via electronic sources within the Business and IP Centre).  
Contains over 2,700 academic journals and business publications. Provides full text articles from 1987 onwards.

**Business and Industry** (available online via electronic sources within the Business and IP Centre).  
Full text abstracts from over 1,000 leading trade and general business publications, including jewellery, from over 30 countries.

## Internet Sources

### **The British Jewellers Association**

The British Jewellers' Association is the national trade association which promotes and protects the growth and prosperity of UK jewellery and silverware suppliers. With over 600 member companies, BJA represents manufacturers, bullion suppliers, casting houses, diamond and gem dealers, designer jewellers and silversmiths, equipment suppliers and wholesalers.

<http://www.bja.org.uk/>

### **Major Jewellery Associations**

Lists the major Jewellery Associations around the world.

[http://info.goldavenue.com/Info\\_site/in\\_jewe/in\\_je\\_majo.htm](http://info.goldavenue.com/Info_site/in_jewe/in_je_majo.htm)

### **The British Jewellers Association-Ethical Jewellery**

Many consumers buying jewellery today are concerned that it should meet ethical standards, that its raw materials should not fund wars; that their extraction should not harm the environment and that indigenous peoples and workforces should not be exploited. The global jewellery industry has done much over recent years to address these concerns and there are many initiatives in place to regulate mining, improve best practice and give back to the communities in those countries where gold and diamonds are mined. The diamond industry alone employs 10 million people globally and income from gold and diamonds makes a real difference to the developing world by providing jobs, roads, healthcare and education.

<http://www.bja.org.uk/ethical-jewellery.php>

### **Association for Contemporary Jewellery**

The Association for Contemporary Jewellery is devoted to the promotion, representation, understanding and development of contemporary jewellery in the United Kingdom and abroad. They welcome as members practising jewellers, associated designers and crafts people, educators, students, gallery owners and retailers, museum curators, critics and collectors - indeed, anyone with an interest in contemporary jewellery.

<http://www.acj.org.uk/index.php/about-us>

### **The World Jewellery Confederation**

CIBJO is an international confederation of national jewellery trade organizations. CIBJO's purpose is to encourage harmonisation, promote international cooperation in the jewellery industry, and to consider issues which concern the trade worldwide. Foremost among these is to protect consumer confidence in the industry.

<http://www.cibjo.org/>

### **The Jewellery Distributors' Association of the United Kingdom**

The Jewellery Distributors' Association is a non-profit-making trade body, within the British Jewellery, Giftware & Finishing Federation, specialising in supporting the activities of those who wholesale, distribute, import and export precious and fashion jewellery, accessories, watches, clocks and other items to the Jewellery and Allied Trades.

<http://www.jda.org.uk/>

### **The British Jewellery and Giftware Federation**

This lists UK trade associations by organisation giving addresses.

<http://www.bjgf.org.uk/>

### **Jewellery in Britain**

Jewellery in Britain, which is sponsored by The British Jewellers' Association, is an eight page news sheet published bi-annually by EMAP fashion and distributed in rj magazine. JIB deals specifically with issues affecting the manufacturing jewellery sector covering company and trade association news, recent technologies, product trends and innovations.

<http://www.bja.org.uk/britain.php>

### **The British Watch and Clock Makers Guild**

Guild Council composed of practical experts from all branches of the craft is always pleased to assist members with information and to help solve various problems such as those concerning Obsolete Parts, Insurance, New Techniques, Starting a Business etc. Membership of the British Watch and Clock Makers' Guild is by election and is available to those who are professionally engaged in any branch of horology and allied crafts. A Membership Certificate is issued to all members immediately after being elected to membership

<http://www.bwcmg.org/>

### **The National Association of Goldsmiths, (N.A.G.)**

'Over the coming years the most vital aspects of running a jeweller's shop will be maximising customer services, staff education and management efficiency. The National Association of Goldsmiths is there to help jewellers on all these counts. The Association publishes a bi-monthly magazine, the Jeweller that contains a wealth of information and news about the industry, Association events and education and articles on the varied aspects of running a jewellery business'

<http://www.jewellers-online.org/>

### **Briefing.com**

Briefing.com is a unique site designed for both individual and professional investors seeking live analysis of today's market. Briefing.com focuses readers on the important news events of today, with insight on what they mean for the market or individual securities.

Founded in 1994, Briefing.com is produced by analysts with years of market experience. Briefing.com is designed to help you trade and invest wisely.

<http://www.briefing.com>

### **Platinum Metals Review**

UK National trade association which promotes and protects the growth and prosperity of U.K. jewellery

<http://www.platinummetalsreview.com/dynamic/organisation/view/11250>

### **The London Bullion Market Association**

The LBMA is the London-based trade association that represents the wholesale over-the-counter market for gold and silver in London. The ongoing work of the Association encompasses many areas, among them refining standards

<http://www.lbma.org.uk/>

### **The Association of British Designer Silversmiths**

The Association of British Designer Silversmiths promotes good standards and best practice in being a silversmith.

[www.theabds.co.uk](http://www.theabds.co.uk)

### **Association for Contemporary Jewellery**

The Association for Contemporary Jewellery is devoted to the promotion, representation, understanding and development of contemporary jewellery in the United Kingdom and abroad.

<http://www.acj.org.uk/>

### **British Jewellery, Giftware & Finishing Federation**

This federation represents trade associations which represent the design, manufacture and supply of jewellery, giftware, travel goods and accessories

<http://www.bjgf.org.uk>

### **Responsible Jewellery Council**

The Responsible Jewellery Council is an international, not-for-profit organisation established to reinforce consumer confidence in the jewellery industry by advancing responsible business practices throughout the diamond and gold jewellery supply chain.

<http://www.responsiblejewellery.com/about.html>

Note: Every effort has been taken to ensure the accuracy of the information contained in this document, however some recently acquired items may since have been added to the collection. Please ask for help at the enquiry desk or check the Business Information Catalogue for more details.



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