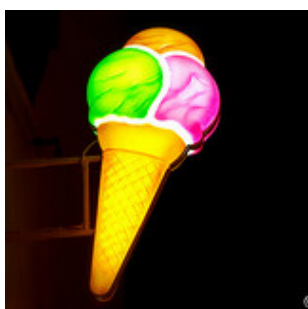


FROZEN, CHILLED & READY MADE FOODS INDUSTRY GUIDE

Updated 31st January 2012



Directories

Quick Frozen Foods Annual Directory & Buyers Guide (Saul Beck Publication, 2010) [BUS DIR 338.7664028502573]

Directory of processors, products, brand names, refrigerated transport, warehouses and suppliers in the United States.

Frozen and Chilled Foods Europe Yearbook 2009-2010 (Sherwin Publications, 2009) [BUS DIR 338.766402850941]

Directory of companies involved in the frozen and chilled foods industry in Europe. This includes processors, agents and their products, wholesaler's guide, logistics, equipment and freezer centres. Also has brief market data, and product news.

Judge's Food Processors North America (Edward E. Judge & Sons, 2009) [BUS DIR 381.456413097]

An American alphabetical company directory with factory details. Can be searched geographically or by product.

The Almanac of the Canning, Freezing and Preserving Industries (The Food Institute, 2008) [BUS DIR 664.0280973]

A collection of law and regulations for the American food processing industry. Also includes agricultural production statistics for fresh fruit and vegetables, and production statistics for frozen fish, fruit and vegetable products. Some international trade information is included.

American Frozen Food Institute Membership Directory and Buyer's Guide (America Frozen Food Institute, 2006) [BUS DIR 664.0285302573]

A directory of the Association's members, associate members, and affiliates, including processors, service providers, transportation, and packaging and equipment suppliers. Also includes lists of companies by goods or service and an alphabetical list of individual contacts.

How-To Guides

Ice Cream Van (COBRA, 2012) [available onsite via electronic sources]

A detailed article on how to start and run a business selling ice cream, including information on necessary skills and talents, customers, competitors, market trends, promotion, start up costs, legal issues, and other sources of information and advice.

Speciality Yoghurt, Ice Cream and Dessert Maker (COBRA, 2010) [available onsite via electronic sources]

A short information sheet on how to start and run a business making ice cream, with details on the concept, the market, necessary things to consider, and sources of information and advice.

Market Research & Statistics

Datamonitor Consumer Packaged Goods Product Insight (Datamonitor, continuously updated) [available onsite via electronic sources]

A searchable online database, available in the Centre by following the link to "Verdict Retail and Consumer Insights Knowledge Centres" and selecting "Consumer Packaged Goods", which covers worldwide new product announcements in the fast-moving consumer goods area, including food. A wide variety of information about the products is searchable and available, including nature, manufacturer, distributor, country, type of packaging, flavour and ingredients.

Chilled Foods (Key Note, 2011) [in alphabetical order in Key Note section, also available onsite via electronic sources]

This report describes the market for chilled foods, including both prepared dishes and basic foodstuffs. It includes information on general market trends, market size by sector, distribution, significant companies, brand strategies, a SWOT analysis, customer behaviour, current issues, the global situation, and forecasts for the future.

Chilled Processed Food - United Kingdom (Euromonitor, 2011) [available onsite via electronic sources]

The report describes current trends, market value by sector, market shares, new product developments, and forecasts.

Business Ratio Report: Frozen Food Distributors (Key Note, 2011) [in alphabetical order in Key Note section, also available onsite via electronic sources]

Detailed league tables of companies in the sector arranged by various mainly financial factors.

Business Ratio Report: Frozen Food Producers (Key Note, 2011) [in alphabetical order in Key Note section, also available onsite via electronic sources]

Detailed league tables of companies in the sector by various mainly financial factors, including average values for companies in specific subsectors.

Frozen Foods (Key Note, 2011) [in alphabetical order in Key Note section, also available onsite via electronic sources]

General overview of the industry: the market definition, market size, industry background, competitor analysis, SWOT analysis, buying behaviour, current issues, company profiles, global market developments and future forecast

Frozen Processed Food - United Kingdom (Euromonitor, 2011) [available onsite via electronic sources]

The report describes current trends, market value by sector, market shares, new product developments, forecasts and distribution modes.

Ice Cream – United Kingdom (Euromonitor, 2011) [available onsite via electronic sources]

The report describes current trends, market value by sector, market shares, new product developments, forecasts and distribution modes.

Ice Creams & Frozen Desserts (Key Note, 2011) [in alphabetical order in Key Note section, also available onsite via electronic sources]

This report describes the market for ice creams and frozen desserts. It includes information on general market trends, market size by sector, distribution, significant companies, brand strategies, a SWOT analysis, customer behaviour, current issues, the global situation, and forecasts for the future.

Innovations in Ice Cream (Business Insights, 2011) [available onsite via electronic sources]

A discursive report on the worldwide ice cream market. The report discusses the current market size and trends, looks specifically at recent innovations in terms of flavour and product format, and discusses ideas currently under development that are likely to be commercialised in the near future.

Products of the European Community: Division 10: Manufacture of Food Products (National Statistics, 2011) [Available free online at <http://www.ons.gov.uk/ons/publications/re-reference-tables.html?edition=tcm%3A77-250919>]

Excel spreadsheet file containing detailed figures of processed food production within the UK, and exports and imports with the EU and non-EU countries, broken down by type of food.

Ready Meals (Key Note, 2011) [in alphabetical order in Key Note section, also available onsite via electronic sources]

This report includes information on market trends, market size, competitor analysis, major companies, brand strategies, SWOT analysis and consumer demographics for the ready meals market. Current issues are discussed and forecasts made.

Ready Meals - United Kingdom (Euromonitor, 2011) [available onsite via electronic sources]

The report describes current trends, market value by sector, market shares, new product developments, and forecasts.

Frozen v Chilled Foods - A European Perspective (Leatherhead Food Research, 2010) [BUS MKT 338.47641555]

A report on the continuing conflict between frozen and chilled savoury convenience foods. The report includes general market size figures and a combined SWOT analysis for the whole market. It then includes detailed analysis of the markets in various European countries for ready meals, pizzas, coated (battered or breaded) products, red meat products, and savoury baked goods.

Innovation In Ready Meals (Business Insights, 2010) [available onsite via electronic sources]

A discursive report on worldwide trends in ready meals, in particular in new product development. Key trends at present are seen as convenience, healthiness, indulgence, and ethics/greenness. Key trends for the future are predicted as being local sourcing, increasingly strict regulations on health claims, increased demand in emerging markets, indulgence, and targeting at the growing elder market.

Melting Under Pressure? Global Opportunities for Ice Cream (Euromonitor, 2010) [available onsite via electronic sources]

A report discussing the global market for ice cream. Sections deal with general trends, market size and value by geographical region and product type, major companies, distribution channels, selected new product developments, and predictions to 2014.

Financial Survey Report: The Frozen Food Industry (Key Note, 2009) [in alphabetical order in Key Note section]

Contact details and detailed financial information for around six hundred quoted and unquoted companies in the frozen food industry.

Ice Cream (Mintel Food & Drink, September 2009) [in alphabetical order in Mintel section]

A report on the ice cream market, covering size and trends, competition with other types of food, market share, major companies, promotion, distribution, and consumer behaviour.

Pizza (Mintel Food & Drink, June 2009) [in alphabetical order in Mintel section]

A report on the frozen pizza, chilled pizza, and pizza bases and sauces market, covering size and trends, competition with other types of food, market share, major companies, promotion, distribution, and consumer behaviour. Does not include restaurants and cafes.

Journals and Trade Magazines

Bulletin of the British Frozen Food Federation (British Frozen Food Federation, monthly)

[(P) HQ 24 – E(16) (Science Level 2)]

Association journal including news on products and equipment as well as association events.

Campden Quick Frozen Food Specifications (Campden & Chorleywood Food Research Association Group, intermittent) [(P) HQ 63 – E(3) (Science Level 2)]

International quality specifications for frozen foods.

Ice Cream (Ice Cream Alliance, monthly) [(P) HR 49 – E(2) (Science Level 2)]

Trade magazine for the ice cream and frozen desserts industry. Lots of useful information on industry news, facts, statistics and recipes.

Prepared Foods (Gorman, Monthly) [(P) HQ 37 – E(2) (Science Level 2), also available onsite via Business & Industry, Business Source Complete and Factiva]]

Covers the US prepared and ready made foods market. Includes an annual food industry source guide featuring the top 200 food companies

Quick Frozen Foods International (J.W Williams, monthly) [(P) HQ 25 – E(1) (Science Level 2), also available onsite via Factiva]]

This is a trade magazine for the US market but does have statistical information on the European frozen food consumption rates and US frozen foods imports and exports.

Internet Sources

British Frozen Food Federation

Trade association for frozen food industry. Useful website for information on technical know how, legislation, statistics, annual awards, and history and industry news.

www.bfff.co.uk/

Chilled Foods Association

Trade association for chilled food manufacturers. Have a member's directory, technical factsheets, industry news, product development and useful links page

www.chilledfood.org

Foods for Trade

It's a free marketplace for food manufacturers, exporters, importers, and distributors. They serve as on-line portal for food companies to introduce and advertise themselves in front of potential buyers.

www.foodsfortrade.com

Food Storage and Distribution Federation

Site of the trade association for the food logistics industry in the UK. Offers news, events, a list of members, and a selection of publications for sale.

www.fsd.org.uk

Global Cold Chain Alliance

This organisation provides a worldwide directory of public refrigerated warehouses with rentable capacity, along with news bulletins.

www.gcca.org

The Ice Cream Alliance

A forum for suppliers, retailers, caterers and manufacturers of ice cream products in the UK. The ICA publishes 'Ice Cream' - industry monthly magazine and organises the annual trade conference, exhibitions, competitions and regional social events. The site includes a detailed links page of ice cream producers and retailers in various regions of the UK who have web sites.

www.ice-cream.org

The Mobiling Site

A site designed for people working in mobile catering, including ice cream vans, with directory listings of suppliers.

www.mobiler.co.uk

The National Frozen & Refrigerated Foods Association

This organisation represents the interest of the frozen and refrigerated foods industry in the USA. This covers retailers, food service operators, manufacturers, sales agents, logistics providers, distributors, and supplies.

www.nfraweb.org/

Prepared Foods

Website for food manufacturers in the USA with industry news, ingredient suppliers directory, technical advice and events calendar

www.preparedfoods.com

Ready Meals Info

Directory for frozen, chilled and ambient ready made meals industry in the UK. This includes manufacturers, suppliers, and wholesalers. Has lots of useful information on the industry such as research, industry news, new product development, web links and a buyer's guide.

www.readymealsinfo.com

Note: Every effort has been taken to ensure the accuracy of the information contained in this document, however some recently acquired items may since have been added to the collection. Please ask for help at the enquiry desk or check the catalogue for more details.



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